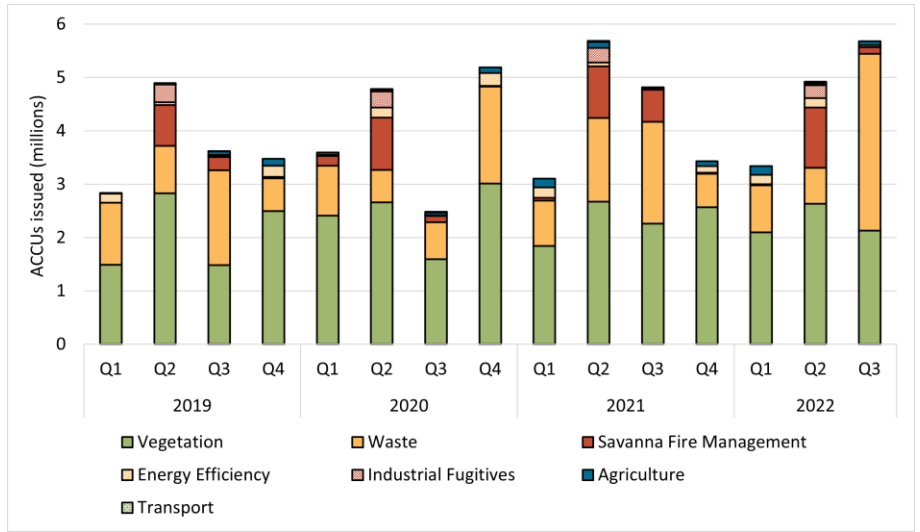




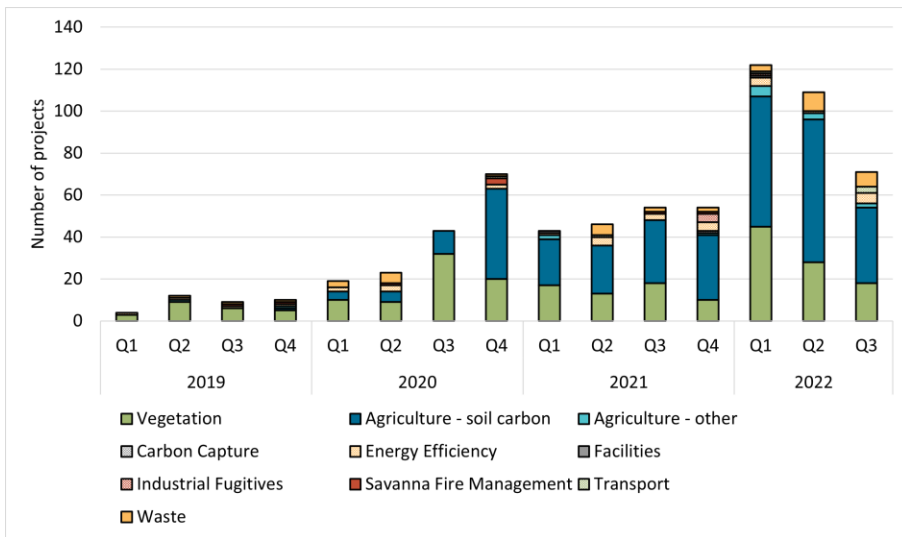
Snapshot of Australia's ACCU Market 2022

Total ACCU issuances are on track to meet 18 million per annum in 2022.

ACCUs issued by method



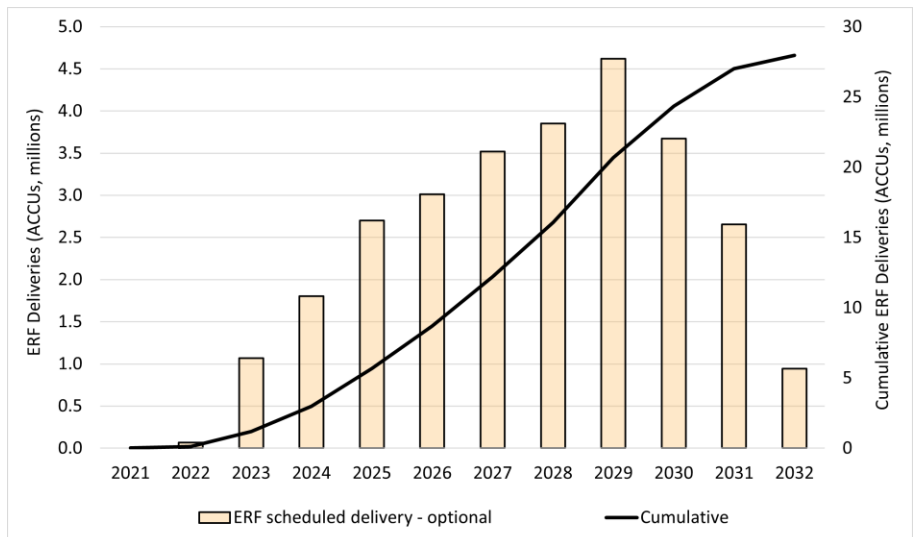
Registered projects by method



There was a strong pipeline of project registrations in 2022. The scale of projects varies, and the lead time between registration and crediting is between 2 to 3 years.

Optional contract delivery is likely to add supply to secondary ACCU market.

Scheduled portfolio of optional contracts



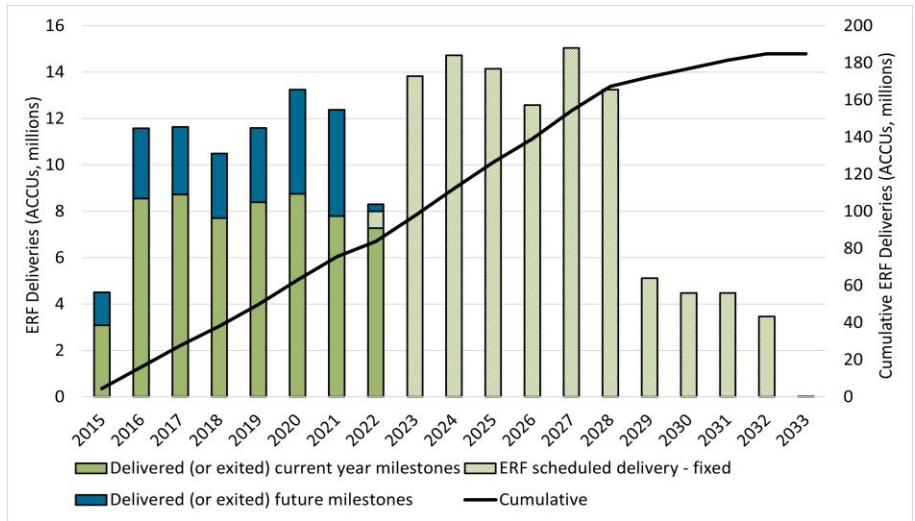
Data as at 12 December

cleanenergyregulator.gov.au



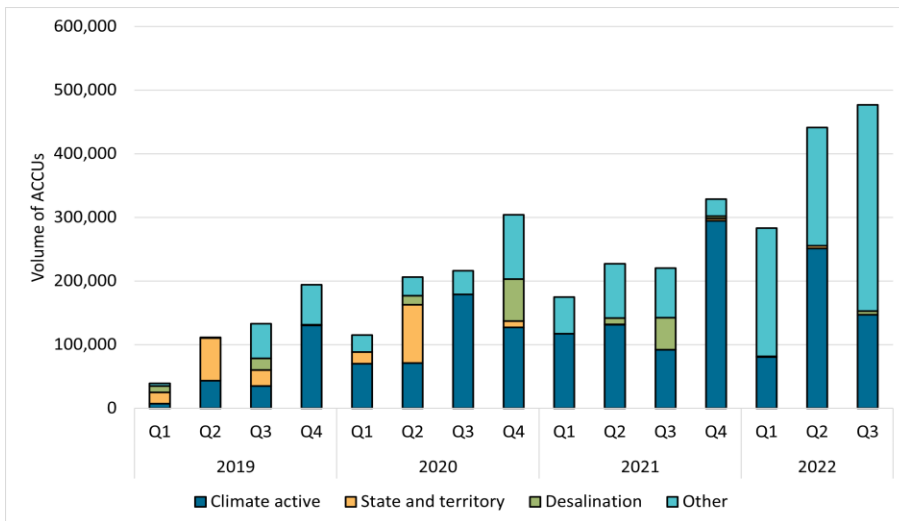
Scheduled delivery for portfolio of fixed contracts

Changes to fixed delivery arrangements unlocking ACCU supply. Current fixed delivery exit window closes 28 February 2023.



Data as at 12 December

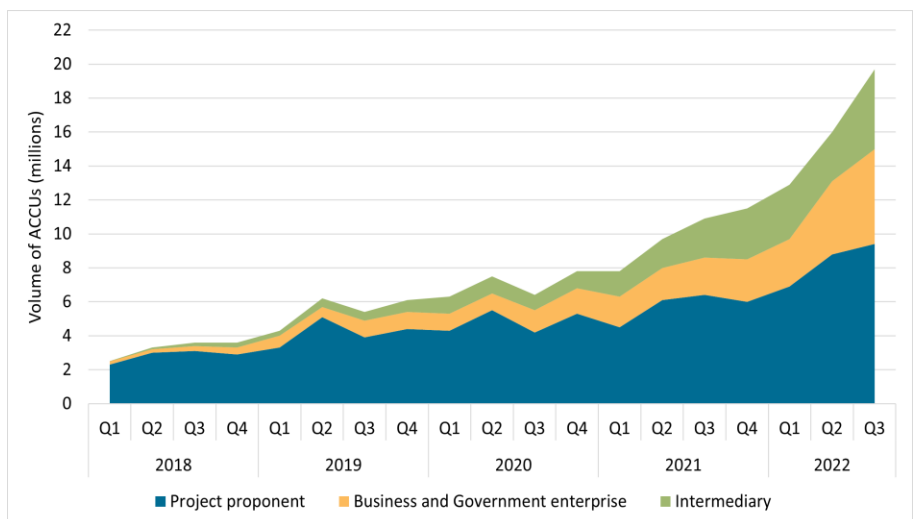
Voluntary & government cancellations of ACCUs



Growing climate ambition by the corporate sector and government entities has seen growth in voluntary cancellation of ACCUs.

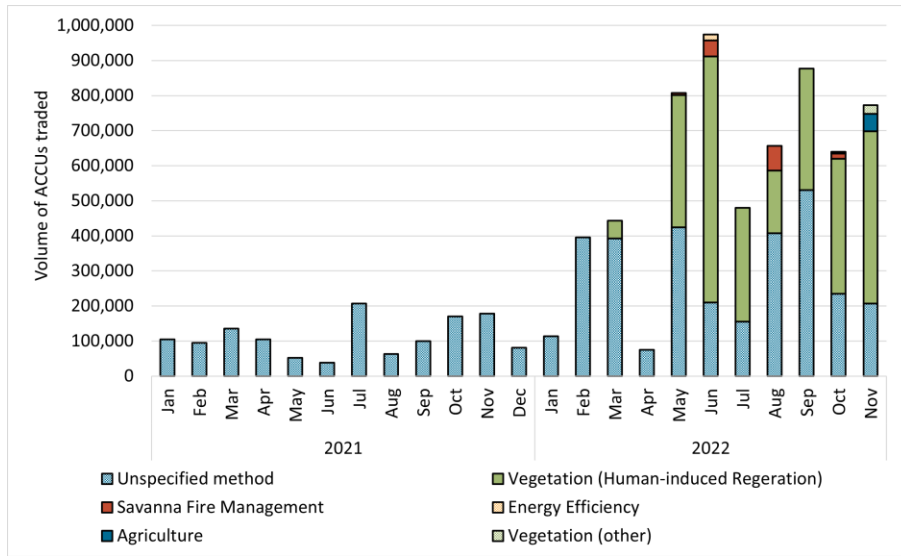
Accelerating holdings of ACCUs, likely from accumulation strategies by a large number of account holders in anticipation of Safeguard reforms.

ACCU holdings by market participants





Reported ACCU trades by method

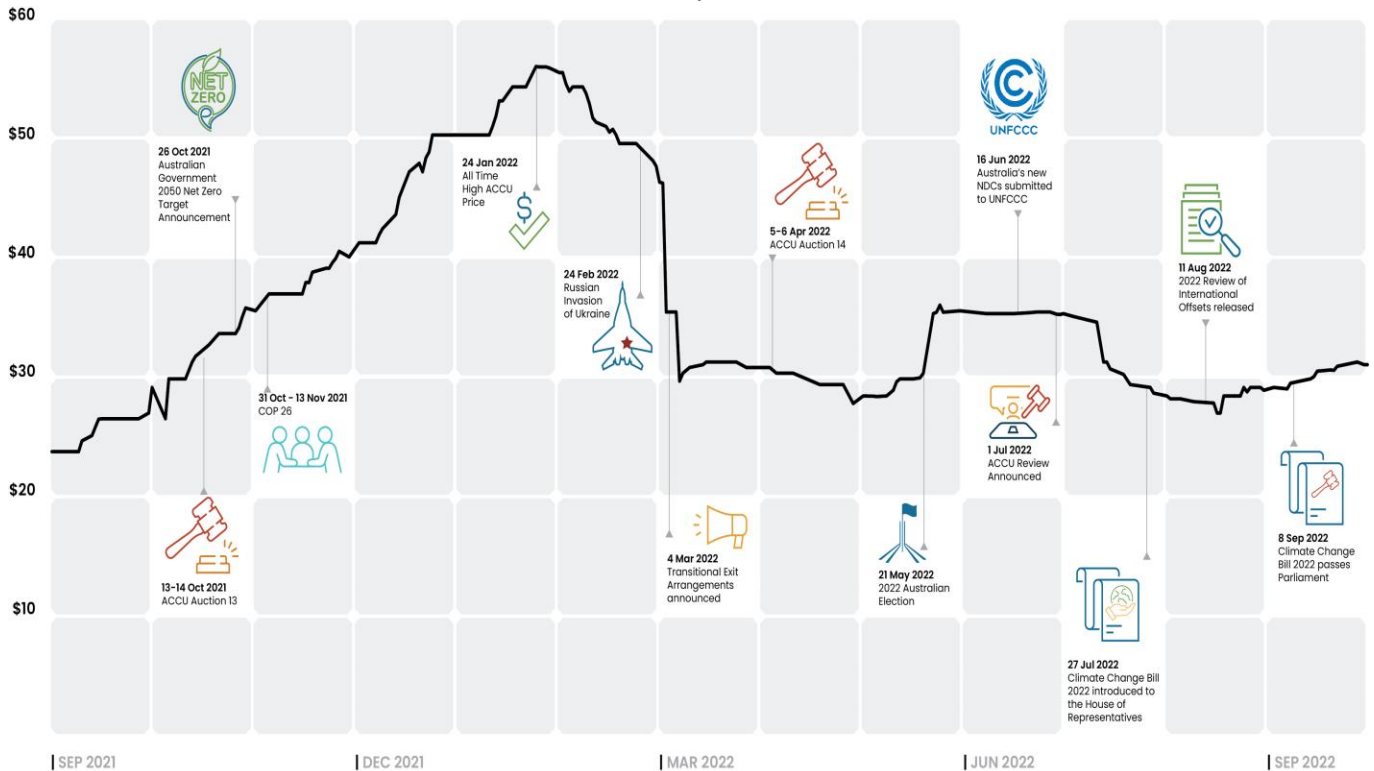


Data sourced from Jarden and TFS Green, reflecting over the counter trades

In 2022 there was a step change in market trading activity and price stratification for human-induced regeneration and savanna fire management ACCUs.

2021-22 was eventful for Australia's ACCU market with a range of policy and macro-economic developments impacting price.

ACCU prices



Data sourced from Jarden and TFS Green. This chart shows a selection of domestic and international events that may be relevant to carbon markets.

Further information on carbon markets is available in our [Quarterly Carbon Market Reports](#)